



บริษัท บิ๊กซี ซูเปอร์เซ็นเตอร์ จำกัด (สำนักงานใหญ่) (มหาชน)
เลขที่ 97/11 ชั้น 6 ถนนราชดำริห์ แขวงลุมพินี
เขตปทุมวัน กรุงเทพฯ 10330
โทร. +66 (0) 2655 0666
ทะเบียนนิติบุคคล /เลขประจำตัวผู้เสียอากร :3-63-36000-1075-0

Big C Supercenter Public Company Limited (Head Office)
No. 97/11, 6th Floor, Rajdamri Road, Lumpini Sub-district,
Pathumwan District, Bangkok 10330
Tel. +66 (0) 2655 0666
Company Registration Number / Tax ID : 3-63-36000-1075-0

GRC. 017/2016

3 May 2016

Subject: Notification on Receipt of the Report on the Preliminary Result of the Tender Offer for Securities for the Company's Securities (Form 247-6-Khor)

Attention: The President,
The Stock Exchange of Thailand

Big C Supercenter Public Company Limited (the "Company") would like to inform you that today (3 May 2016) the Company has received the Report on the Preliminary Result of the Tender Offer for Securities for the Company's Securities (Form 247-6-Khor) from BJC Retail Holding Company Limited, BJC Supercenter Company Limited and Samphunsamer Company Limited (collectively the "Offerors"), as per the attachment.

Please be informed accordingly.

Sincerely Yours,

Ms. Rumpa Kumhomreun
CFO & Vice President, Finance and Accounting

In case of inquiry, please contact:
Secretariat Section,
Governance, Risk Management and Compliance Department
Tel.02 655 0666 ext 7369, 7159

- Translation -

May 3, 2016

Subject: Submission of the Form of Report on the Preliminary Result of the Tender Offer for Securities of Big C Supercenter Public Company Limited (Form 247-6 Khor)

To: Secretary-General, The Office of The Securities and Exchange Commission
The President, The Stock Exchange of Thailand

Attachment: The Form of Report on the Preliminary Result of the Tender Offer for Securities of Big C Supercenter Public Company Limited (Form 247-6 Khor)

Pursuant to BJC Retail Holding Company Limited, BJC Supercenter Company Limited, and SAMPHUNSAMER Company Limited (collectively referred to as the “**Offerors**”) submission of Tender Offer Document of Big C Supercenter Public Company Limited (the “**Business**”) to the Office of the Securities and Exchange Commission (the “**SEC**”) and the Stock Exchange of Thailand (the “**SET**”) dated March 28, 2016 that;

In accordance with the Notification of Capital Market Supervisory Board No. Tor Chor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated May 13, 2011 (as amended), the Offerors would like to submit the Form of Report on the Preliminary Result of the Tender Offer for Securities (Form 247-6 Khor) of the Business to the SEC and the SET to report the information regarding this Tender Offer.

Yours sincerely,

-Sithichai Chaikriangkrai-

(Sithichai Chaikriangkrai)

Authorized Director

-Aswin Techajareonvikul-

(Aswin Techajareonvikul)

Authorized Director

BJC Retail Holding Company Limited

-Sithichai Chaikriangkrai-

(Sithichai Chaikriangkrai)

Authorized Director

-Aswin Techajareonvikul-

(Aswin Techajareonvikul)

Authorized Director

BJC Supercenter Company Limited

- Sunyaluck Chaikajornwat -

(Sunyaluck Chaikajornwat)

Authorized Director

-Peerapat Kumpayorm-

(Peerapat Kumpayorm)

Authorized Director

SAMPHUNSAMER Company Limited

- Translation -

Form of Report on the Preliminary Result of the Tender Offer

1. Submission Date:

3 May 2016

2. Name of securities which are the subject of the Tender Offer:

Ordinary shares of Big C Supercenter Public Company Limited (the "Business")

3. Name of the Tender Offerors:

1. BJC Retail Holding Company Limited
2. BJC Supercenter Company Limited
3. SAMPHUNSAMER Company Limited

4. Name of the Tender Offer Preparers:

Bualuang Securities Public Company Limited Kasikorn Securities Public Company Limited
 Krung Thai Bank Public Company Limited KT ZMICO Securities Company Limited
 Phatra Securities Public Company Limited

5. Tender Offer Period:

25 business days starting from 29 March 2016 to 11 May 2016

6. Number of percentage of securities held by the Tender Offer prior to the Tender Offer and the tendered securities at the end of 29 April 2016

6.1 Shares

Name	Class of shares	Number of shares	Percentage of total number of outstanding shares	Percentage of total voting rights
Shares held prior to the making of Tender Offer				
I. Person who makes the announcement or the Offerors	Ordinary Shares	264,797,600	32.10	32.10
1. SAMPHUNSAMER Co., Ltd	-	-	-	-
2. BJC Supercenter Co., Ltd	Ordinary Shares	264,797,600	32.10	32.10
3. BJC Retail Holding Co., Ltd	-	-	-	-
II. Persons in the same group of the Offerors	-	-	-	-
III. Related parties under Section 258 of the persons under I and II				
1. Saowanee Holdings Co., Ltd	Ordinary Shares	218,280,000	26.45	26.45

Name	Class of shares	Number of shares	Percentage of total number of outstanding shares	Percentage of total voting rights
IV. Other agreements resulting in additional acquisition of shares by the persons under I to III	-	-	-	-
Tendered Shares	Ordinary Shares	11,959,109	1.45	1.45
Shares held after the Tender Offer (including Tendered Shares)	Ordinary Shares	495,036,709	60.00	60.00

6.2 Convertible Securities

- None -

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Yours Sincerely,

-Sithichai Chaikriangkrai-

(Sithichai Chaikriangkrai)

Authorized Director

-Aswin Techajareonvikul-

(Aswin Techajareonvikul)

Authorized Director

BJC Retail Holding Company Limited

-Sithichai Chaikriangkrai-

(Sithichai Chaikriangkrai)

Authorized Director

-Aswin Techajareonvikul-

(Aswin Techajareonvikul)

Authorized Director

BJC Supercenter Company Limited

- Sunyaluck Chaikajornwat -

(Sunyaluck Chaikajornwat)

Authorized Director

-Peerapat Kumpayorm-

(Peerapat Kumpayorm)

Authorized Director

SAMPHUNSAMER Company Limited