



บริษัท บิ๊กซี ซูเปอร์เซ็นเตอร์ จำกัด (มหาชน) (สำนักงานใหญ่)  
เลขที่ 97/11 ชั้น 6 ถนนราชดำริห์ แขวงลุมพินี  
เขตปทุมวัน กรุงเทพฯ 10330  
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ทะเบียนนิติบุคคล / เลขประจำตัวผู้เสียอากร : 0-1075-36000-63-3

Big C Supercenter Public Company Limited (Head Office)  
No. 97/11, 6th Floor, Rajdamri Road, Lumpini Sub-district,  
Pathumwan District, Bangkok 10330  
Tel. +66 (0) 2655 0666  
Company Registration Number / Tax ID : 0-1075-36000-63-3

No.GRC. 003/2016

8 February 2016

Subject: Notification on sale of major shareholder' shares  
Attention: The President, The Stock Exchange of Thailand

We, Big C Supercenter Public Company Limited (the "Company"), would like to notify you that, today, the Company has been informed by Casino Group, that Géant International BV, the major shareholder of the Company, (the "Seller") has entered into a share sale agreement with TCC Corporation Limited (the "Purchaser") in respect of the sale and purchase of 483,077,600 shares in the Company, both directly and indirectly, representing 58.56 per cent of the total issued shares in the Company as follows:

1 the Seller shall sell to the Purchaser 264,797,600 shares in the Company at the price per share in Euro in an amount equal to Baht 252.88 converted into Euro at the exchange rate of 39.77 Baht per Euro (the "Big C Share Price") representing 32.10 per cent of the total issued shares in the Company;

2 the Seller shall sell to the Purchaser 98,980 shares in Saowanee Holdings Limited ("Saowanee") representing 49 per cent of the total issued shares in Saowanee; and

3 the Seller shall procure that 103,020 shares in Saowanee representing 51 per cent of the total issued shares in Saowaneebe sold to the Purchaser.

The total price of the shares in the Company to be sold in item 1 above may be reduced by an amount corresponding to the amount of dividend which may be paid by the Company to the Seller pursuant to the resolution of 2016 Annual General Meeting of Shareholders of the Company.

The total price of the shares in Saowanee to be sold in items 2 and 3 above shall be equal to the sum in Euro of (i) the Big C Share Price multiplied by 218,280,000 shares in the Company currently held by Saowanee plus (ii) the net cash of Saowanee in Euro calculated at the relevant exchange rate on the date of such notification to be notified to the Purchaser prior to the completion of the sale.

Saowanee holds 218,280,000 shares in the Company representing 26.46 per cent of the total issued shares in the Company.

The completion of the sale is expected to occur no later than 31 March 2016. Following the completion of the sale, the Purchaser will be required to conduct a tender offer for allremaining shares and securities of the Company under the relevant Notifications of the Capital Market Supervisory Board and other relevant rules.

Please be informed accordingly.

Sincerely Yours,

Ms. Rumpa Kumhomreun  
CFO & Vice President, Finance and Accounting

In case of inquiry, please contact:  
Secretariat Section,  
Governance, Risk Management and Compliance Department  
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