



บริษัท บิ๊กซี ซูเปอร์เซ็นเตอร์ จำกัด (มหาชน) (สำนักงานใหญ่)
เลขที่ 97/11 ชั้น 6 ถนนราชดำริห์ แขวงลุมพินี
เขตปทุมวัน กรุงเทพฯ 10330
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ทะเบียนนิติบุคคล / เลขประจำตัวผู้เสียอากร : 0-1075-36000-63-3

Big C Supercenter Public Company Limited (Head Office)
No. 97/11, 6th Floor, Rajdamri Road, Lumpini Sub-district,
Pathumwan District, Bangkok 10330
Tel. +66 (0) 2655 0666
Company Registration Number / Tax ID : 0-1075-36000-63-3

GRC. 006/2016

15 February 2016

Subject Additional information in relation to the sale of BIGC shares

Attention: The President,
The Stock Exchange of Thailand

We Big C Supercenter Public Company Limited (the “**Company**”) refer to our Notification No. GRC. 003/2016, dated February 8, 2016 (the “**Notification**”) which states that Géant International BV, the major shareholder of the Company, (the “**Seller**”) has entered into a share sale agreement with TCC Corporation Limited (“**TCC**”) in respect of the sale and purchase of 483,077,600 shares in the Company, both directly and indirectly, representing 58.56 per cent of the total issued shares in the Company.

We would like to inform you that we have been informed by the Seller that according to such share sale agreement, TCC has the right to designate one or more entities in which not less than 50% ownership in interests are held, directly or indirectly, by members of the Sirivadhanabhakdi family, to be the purchaser of some or all of the above-mentioned shares. However, the share sale agreement is explicit that no such designation relieves or excuses TCC of any of its obligations under the share sale agreement, including the payment of the purchase price and completing the purchase by 31 March 2016. We have also been informed by the Seller that there are no conditions precedent to TCC’s obligation to close the purchase before 31 March 2016. We understand that TCC wishes to designate Berli Jucker Public Company Limited (“**BJC**”) to be the purchaser under and in accordance with the terms of the share sale agreement.

We would like to further inform you that based on the Company’s Notification dated February 8, 2016, the purchase price is subject to certain price adjustment or determination mechanics as mentioned in the above-mentioned Notification; and the completion of the sale is expected to be completed by March 31, 2016. We have been informed by the Seller that TCC’s desire to designate BJC as the purchaser does not affect the terms of the purchase price nor the expected completion under the share sale agreement. In particular, we have been informed by the Seller that TCC will remain obligated to close the purchase by 31 March 2016, if BJC does not obtain the necessary approval of its shareholders at the extraordinary meeting of its shareholders on 21 March 2016 to be the purchaser.

At this stage, the Company does not have additional information on the matter to report to the SET. The Company should be able to make additional disclosure when the Company is notified by its major shareholder regarding the completion of the sale of shares.

Please be informed accordingly.

Sincerely Yours,

Ms. Rumpa Kumhomreun
CFO & Vice President, Finance and Accounting

In case of inquiry, please contact:
Secretariat Section,
Governance, Risk Management and Compliance Department
Tel.02 655 0666 ext 7369, 7159