



บริษัท บิ๊กซี ซูเปอร์เซ็นเตอร์ จำกัด (สำนักงานใหญ่) (มหาชน)  
เลขที่ 97/11 ชั้น 6 ถนนราชดำริห์ แขวงลุมพินี  
เขตปทุมวัน กรุงเทพฯ 10330  
โทร. +66 (0) 2655 0666  
ทะเบียนนิติบุคคล / เลขประจำตัวผู้เสียอากร: 0-1075-36000-63-3

Big C Supercenter Public Company Limited (Head Office)  
No. 97/11, 6th Floor, Rajdamri Road, Lumpini Sub-district,  
Pathumwan District, Bangkok 10330  
Tel. +66 (0) 2655 0666  
Company Registration Number / Tax ID : 0-1075-36000-63-3

GRC. 021/2016

16 May 2016

Subject: Submission of the Report on Result of the Tender Offer to Purchase Securities of Big C Supercenter Plc. (Form 256-2)

Attention: The President,  
The Stock Exchange of Thailand

Enclosure: The Report on Result of the Tender Offer to Purchase Securities of Big C Supercenter Plc. (Form 256-2)

As BJC Supercenter Company Limited, Samphunsamer Company Limited and BJC Retail Holding Company Limited, collectively the Offerors, made the tender offer the securities of Big C Supercenter Public Co., Ltd. (the “**Company**”) during the tender offer period of 25 business days from 23 March 2016 to 11 May 2016, the tender offer period was already completed. We therefore would like to inform that we have received the Report on the Result of the Tender Offer to Purchase Securities (Form 256-2) from the Offerors.

Please be informed accordingly.

Sincerely Yours,

Ms. Rumpa Kumhomreun  
CFO & Vice President, Finance and Accounting

In case of inquiry, please contact:  
Secretariat Section,  
Governance, Risk Management and Compliance Department  
Tel.02 655 0666 ext. 7369, 7159

- Translation -

May 16, 2016

Subject: Submission of the Report on the Result of the Tender Offer (Form 256-2)

To: Secretary-General, The Office of The Securities and Exchange Commission  
The President, The Stock Exchange of Thailand

Enclosure The Report on the Result of the Tender Offer (Form 256-2)

Pursuant to BJC Retail Holding Company Limited, BJC Supercenter Company Limited, and SAMPHUNSAMER Company Limited (collectively referred to as the "**Offerors**") submission of Tender Offer Document of Big C Supercenter Public Company Limited (the "**Business**") to the Office of the Securities and Exchange Commission (the "**SEC**") and the Stock Exchange of Thailand (the "**SET**") dated March 28, 2016 and now that the tender offer period of 25 business days from 29 March 2016 to 11 May 2016 has ended;

In accordance with the Notification of Capital Market Supervisory Board No. Tor Chor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated May 13, 2011 (as amended), the Offerors would like to submit the Form of Report on the Result of the Tender Offer for Securities (Form 256-2) of the Business to the SEC and the SET to report the information regarding this Tender Offer.

Yours sincerely,

*-Sithichai Chaikriangkrai-*

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(Sithichai Chaikriangkrai)

Authorized Director

*-Aswin Techajareonvikul-*

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(Aswin Techajareonvikul)

Authorized Director

**BJC Retail Holding Company Limited**

*-Sithichai Chaikriangkrai-*

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(Sithichai Chaikriangkrai)

Authorized Director

*-Aswin Techajareonvikul-*

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(Aswin Techajareonvikul)

Authorized Director

**BJC Supercenter Company Limited**

*-Chanvit Prachayapipat-*

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(Chanvit Prachayapipat)

Authorized Director

*-Peerapat Kumpayorm-*

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(Peerapat Kumpayorm)

Authorized Director

**SAMPHUNSAMER Company Limited**

- Translation -

**Report on the Result of the Tender Offer**

May 16, 2016

To: Secretary-General, The Office of The Securities and Exchange Commission  
The President, The Stock Exchange of Thailand  
Directors and shareholders of Big C Supercenter Public Company Limited

We BJC Retail Holding Company Limited, BJC Supercenter Company Limited, and Samphunsamer Company Limited (collectively referred to as the “**Offerors**”), hereby report the result of the tender offer for the securities of Big C Supercenter Public Company Limited (the “**Business**”) as follow.

1. Shares

	Type of Shares	No. of Shares	As % of Total issued and Paid-up Shares of the Company <sup>1</sup>	As % of Total Voting Right of the Company <sup>1</sup>
Share held prior to making of the tender offer	Ordinary	483,077,600	58.5549	58.5549
Shares offered to be purchased	Ordinary	341,922,400	41.4451	41.4451
Shares tendered	Ordinary	324,914,213	39.3835	39.3835
Shares purchased from those tendered	Ordinary	324,914,213	39.3835	39.3835

Note: The shares held by the Offerors prior to making the tender offer in the amount of 483,077,600 shares consist of

- 1) shares held directly by the Offerors in the amount of 264,797,600 shares
- 2) shares indirectly held by Saowanee Holdings Company Limited which is a person under Section 258 of the Offerord in the amount of 218,280,000 shares.

As of 30 April 2016, the Business has totaled paid up shares of 825,000,000 shares

2. Convertible Securities

- None -

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<sup>1</sup> The total number of outstanding share = ordinary shares – shares repurchased by the business and are outstanding at the end of the month prior to the month of the tender offer

3. Number of Securities Held by Each Offeror after the Tender Offer; The securities held by parties in the same group with the Offerors and parties under Section 258 of the Offerors and of the parties in the same group as the Offerors shall be included.

### 3.1 Shares

Name	No. of Shares	As % of Total issued and paid-up Share of the Company <sup>2</sup>	As % of total Voting Right of the Company <sup>2</sup>
I. The Offerors			
1. SAMPHUNSAMER Company Limited	-	-	-
2. BJC Supercenter Company Limited	589,711,813	71.4802	71.4802
3. BJC Retail Holding Company Limited	-	-	-
II. Parties in the Same Group as the Offerors	-	-	-
III. Parties under Section 258 of the Persons in I-II			
1. Saowanee Holdings Company Limited	218,280,000	26.4582	26.4582
<b>Total</b>	<b>807,991,813</b>	<b>97.9384</b>	<b>97.9384</b>

### 3.2 Convertible Securities

- None -

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<sup>2</sup> Refer to Footnote 1

Yours sincerely,

*-Sithichai Chaikriangkrai-*

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(Sithichai Chaikriangkrai)

Authorized Director

*-Aswin Techajareonvikul-*

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(Aswin Techajareonvikul)

Authorized Director

**BJC Retail Holding Company Limited**

*-Sithichai Chaikriangkrai-*

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(Sithichai Chaikriangkrai)

Authorized Director

*-Aswin Techajareonvikul-*

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(Aswin Techajareonvikul)

Authorized Director

**BJC Supercenter Company Limited**

*-Chanvit Prachayapipat-*

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(Chanvit Prachayapipat)

Authorized Director

*-Peerapat Kumpayorm-*

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(Peerapat Kumpayorm)

Authorized Director

**SAMPHUNSAMER Company Limited**