

(Translation)

September 18, 2017

Subject: Submission of the Report of Result of the Tender Offer of Big C Supercenter Public Company Limited (Form 256-2)

To: Secretary-General of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Directors and shareholders of Big C Supercenter Public Company Limited

Enclose: The Report of Preliminary Result of the Tender Offer of Big C Supercenter Public Company Limited (Form 256-2)

Pursuance to BJC Supercenter Company Limited and Saowanee Holdings Company Limited (collectively referred to as the "Offerors"), the subsidiaries of Berli Jucker Public Company Limited, have undertaken a tender offer for delisting of shares of Big C Supercenter Public Company Limited (the "**Business**") from the Stock Exchange of Thailand, the Tender Offer period totals 45 business days from July 7, 2017 to September 12, 2017, which has now ended. The details are as addressed in the Tender Offer for Securities of the Business (Form 247-4).

In accordance with the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated May 13, 2011 (as amended), the Offerors would like to submit the Report of the Result of the Tender Offer of Big C Supercenter Public Company Limited (Form 256-2) with the details as enclosed.

Please be informed accordingly,

Respectfully yours,

BJC Supercenter Company Limited

Mr. Aswin Techajareonvikul

(Mr. Aswin Techajareonvikul)

Authorized Director

Mr. Sithichai Chaikriangkra

(Mr. Sithichai Chaikriangkra)

Authorized Director

Saowanee Holdings Company Limited

Mr. Sanyalak Chaikhachornwat

(Mr. Sanyalak Chaikhachornwat)

Authorized Director

Mr. Pheeraphat Khamphayom

(Mr. Pheeraphat Khamphayom)

Authorized Director

The Offerors

The Report on Result of the Tender Offer

September 18, 2017

To: Secretary-General of the Securities and Exchange Commission
 The President of the Stock Exchange of Thailand
 Directors and shareholders of Big C Supercenter Public Company Limited

BJC Supercenter Company Limited and Saowanee Holdings Company Limited
 (collectively referred to as the "Offerors"), hereby report the result of the tender offer for the securities of
Big C Supercenter Public Company Limited (the "Business") as follows:

1. Shares

	Type of Shares	Number of Shares	Percentage of shares compare with the number of issued and paid-up shares of the business ¹	Percentage of shares compare with the total voting rights of the business
Share held prior to making of the tender offer	Ordinary shares	807,991,813	97.94	97.94
Shares offered to be purchased	Ordinary Shares	17,008,187	2.06	2.06
Shares tendered	Ordinary Shares	15,789,939	1.91	1.91
Shares purchased from those tendered	Ordinary Shares	15,789,939	1.91	1.91

2. Convertible Securities

- None -

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

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3. Number of Securities Held by Each Offeror after the Tender Offer; The securities held by person(s) in the same group as the Offerors and person(s) according to Section 258 of the Offerors and of the person(s) in the same group as the Offerors shall be included.

3.1 Shares

Name	Class of shares	Number of shares	Percentage of total number of issued and paid-up shares of the Business ²	Percentage of total voting rights of the Business
I. The Offerors				
1. BJC Supercenter Company Limited	Ordinary shares	605,501,752	73.39	73.39
2. Saowanee Holdings Company Limited	Ordinary shares	218,280,000	26.46	26.46
II. Person(s) in the same group as the Offerors	-	-	-	-
III. Person(s) according to Section 258 of I and II	-	-	-	-
IV. Other agreements which cause person specified in I-III to obtain more shares	-	-	-	-
Total		823,781,752	99.85	99.85

3.2 Convertible Securities

- None -

² See Footnote 1.

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BJC Supercenter Company Limited

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