



บริษัท บิ๊กซี ซูเปอร์เซ็นเตอร์ จำกัด (สำนักงานใหญ่) (มหาชน)
เลขที่ 97/11 ชั้น 6 ถนนราชดำริห์ แขวงลุมพินี
เขตปทุมวัน กรุงเทพฯ 10330
โทร. +66 (0) 2655 0666
ทะเบียนนิติบุคคล / เลขประจำตัวผู้เสียอากร : 0-1075-36000-63-3

Big C Supercenter Public Company Limited (Head Office)
No. 97/11, 6th Floor, Rajdamri Road, Lumpini Sub-district,
Pathumwan District, Bangkok 10330
Tel. +66 (0) 2655 0666
Company Registration Number / Tax ID : 0-1075-36000-63-3

GRC 018/2017

8 August 2017

Subject Submission of Form of Report on Preliminary Result of Tender Offer Report of BIGC
(Form 247-6-Khor)

To Directors and Managers
Stock Exchange of Thailand

Enclosure: Copy of the Preliminary result of Tender Offer to Purchase Securities
(Form 247-6Khor)

Big C Supercenter Public Company Limited (the “**Company**”), would like to notify you that the Company has received the report on the Preliminary result of Tender Offer to Purchase Securities (Form 247-6Khor) with the following details:

- (1) BJC Supercenter Company Limited and
- (2) Saowanee Holding Company Limited

Please be informed accordingly.

Yours respectfully,

Mr. Aswin Techajareonvikul
Chief Executive Officer & President

In case of inquiry, please contact:

Corporate Governance and Company Secretary Division
Tel.02 367 1111 ext 1095, 1892

(Translation)

8 August 2017

Subject: Submission of the Report of Preliminary Result of the Tender Offer of Big C Supercenter Public Company Limited (Form 247-6 Khor)

To: Secretary-General of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Directors and shareholders of Big C Supercenter Public Company Limited

Enclose: The Report of Preliminary Result of the Tender Offer of Big C Supercenter Public Company Limited (Form 247-6 Khor)

Pursuant to BJC Supercenter Company Limited and Saowanee Holdings Company Limited (Collectively referred to the “**Offerors**”), the subsidiaries of Berli Juker Public Company Limited, have made a tender offer for the entire securities of Big C Supercenter Public Company Limited (the “**Business**” or “**BIGC**”) for the delisting of the BIGC securities from being the listed securities on the Stock Exchange of Thailand. The Tender Offer period totals 45 business days from 7 July 2017 to 12 September 2017 inclusive (“**Offer Period**”), which shall not be extended except the case that the Offerors may extend the Offer Period in the case of any event or action that occurs during the Offer Period which causes severe damage to the status or assets of the Business during the Offer Period and/or the Offerors may change the offer or extend the Offer Period to compete with another offeror who has submitted a tender offer for securities of the Business during the Offer Period. The details are as addressed in the Tender Offer for Securities of the Business (Form 247-4).

In this regards, the Offerors would like to submit the Report of the Preliminary Result of the Tender Offer of Big C Supercenter Public Company Limited (Form 247-6 Khor) with the details as enclosed.

Please be informed accordingly,

Respectfully yours,

BJC Supercenter Company Limited

- Mr. Aswin Techajareonvikul -

(Mr. Aswin Techajareonvikul)

Authorized Director

- Mr. Sithichai Chaikriangkrai -

(Mr. Sithichai Chaikriangkrai)

Authorized Director

Saowanee Holdings Company Limited

- Mr. Sanyalak Chaikhachornwat -

(Mr. Sanyalak Chaikhachornwat)

Authorized Director

- Mr. Pheeraphat Khamphayom -

(Mr. Pheeraphat Khamphayom)

Authorized Director

The Tender Offerors

Report on Preliminary Result of the Tender Offer

1. Submission Date:
8 August 2017
2. Name of the Offered Securities:
Big C Supercenter Public Company Limited (the "Business")
3. Name of the Offeror:
(1) BJC Supercenter Company Limited
(2) Saowanee Holdings Company Limited
(Collectively referred to the "Offerors")
4. Name of the Tender Offer Preparer:
The Siam Commercial Bank Public Company Limited
5. Tender offer period
runs for 45 business days starting from 7 July 2017 to 12 September 2017
6. The number and percentage of securities held by the Offerors prior to the tender offer and tendered securities as at 7 August 2017

6.1 Shares

	Class of shares	Number of shares	Percentage of shares compare with the number of issued and paid-up shares of the business	Percentage of shares compare with the total voting rights of the business
Shares held prior to the tender offer				
I. Offerors				
1. BJC Supercenter Company Limited	Ordinary shares	589,711,813	71.48	71.48
2. Saowanee Holdings Company Limited	Ordinary shares	218,280,000	26.46	26.46
II. Person(s) in the same group as the Offeror	-	-	-	-

(Translation)

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	Class of shares	Number of shares	Percentage of shares compare with the number of issued and paid-up shares of the business	Percentage of shares compare with the total voting rights of the business
III. Person(s) according to Section 258 of I and II	-	-	-	-
IV. Other agreements which cause person specified in I-III to obtain more shares	-	-	-	-
Tendered shares	Ordinary shares	994,621	0.12	0.12
Shares held prior to the tender offer in combination with tendered shares	Ordinary shares	808,986,434	98.06	98.06

6.2 Convertible Securities

- None -

We hereby certify that the above information is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

BJC Supercenter Company Limited

- Mr. Aswin Techajareonvikul -

(Mr. Aswin Techajareonvikul)

Authorized Director

- Mr. Sithichai Chaikriangkrai -

(Mr. Sithichai Chaikriangkrai)

Authorized Director

Saowanee Holdings Company Limited

- Mr. Sanyalak Chaikhachornwat -

(Mr. Sanyalak Chaikhachornwat)

Authorized Director

- Mr. Pheeraphat Khamphayom -

(Mr. Pheeraphat Khamphayom)

Authorized Director

The Tender Offerors