

15 November 2010

Subject: Notification of additional information and request for a release of the  
Temporary Suspension of the trading of the Company's listed securities

Attention: The President,  
The Stock Exchange of Thailand (the "SET")

Attachment: Information in which the Company presents to The Stock Exchange of  
Thailand

With reference to the request for the Order for a Temporary Suspension of the trading of Big  
C Supercenter Public Company Limited (the "**Company**") listed securities on November 15,  
2010,

the Company would like to notify the additional information regarding the acquisition of  
assets and request for a release of such the Temporary Suspension Order of the trading of the  
Company's listed securities from November 16, 2010 onwards.

Please be informed accordingly.

Sincerely Yours,  
Big C Supercenter Public Company Limited

Ms. Rumpa Kumhomreun  
Company's Secretary /Vice President, Finance and Accounting  
Authorized to sign on behalf of the Company

15 November 2010

Subject: Approval of Acquisition of CenCar Limited, Nava Nakarintr Limited and SSCP (Thailand) Limited, appointment of independent financial adviser and convening of meeting of shareholders

Attention: The President,  
The Stock Exchange of Thailand (the SET)

We, Big C Supercenter Public Company Limited (the "Company"), would like to inform you the resolutions of the board of directors' meeting number 4 /2010 held on 12 November 2010 at 5:00 p.m., as follows:

1. Approval of the acquisition of all shares in CenCar Limited, Nava Nakarintr Limited and SSCP (Thailand) Limited

The board unanimously approved the entering into a share purchase agreement for this acquisition

2. Appointment of independent financial adviser

The board unanimously approved the appointment of the Quant group as the independent financial adviser to report on this acquisition.

3. Convening of shareholders meeting

The board unanimously approved the convening of a shareholders meeting to consider of the acquisition transaction on 5 January 2011, fixed the record date on 13 December 2010 to determine the name of shareholders who are entitled to attend and vote the Extraordinary General Meeting of the shareholders No.1/2011 and fixed the date to gather shareholder's name under the Section 225 of the Securities and Exchange Act by closing the Company Share Register Book on 14 December 2010.

To comply with the SET regulations and to disclose information to interested investors, we hereby notify you of the above-mentioned resolutions.

Please be informed accordingly.

Sincerely yours,

Ms. Rumpa Kumhomreun  
Company's Secretary /Vice President, Finance and Accounting  
Authorized to sign on behalf of the Company

**Disclosure of information concerning the acquisition of  
assets of Big C Supercenter Public Company Limited  
(Schedule 1)**

On November 13, 2010, **Big C Supercenter Public Company Limited** (the “**Company**”) entered into a sale and purchase agreement to acquire 100% of the shares of **CenCar Limited** (“**CenCar**”), **Nava Nakarintr Limited** (“**Nava**”) and **SSCP (Thailand) Limited** (“**SSCP**”) (collectively, the “**Target Companies**”) from **Carrefour Netherlands B.V.** and **Mildew B.V.** (the “**Sellers**”). We refer to this acquisition as the “**Transaction**”.

According to (i) the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, dated 31 August 2008 and (ii) the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (2004), dated 29 October 2004 (the “**Acquisition Rules**”), the Transaction is classified as a Class 4 transaction.

The Company is obliged to disclose information pertaining to a Class 4 transaction to the Stock Exchange of Thailand (the “**SET**”), obtain an independent financial advisor’s opinion to its shareholders and seek approval from its shareholders. The Company has appointed Quant Group Co., Ltd. as an independent financial advisor (the “**IFA**”) to provide an independent opinion.

Therefore, the Company sets out the following details of the Transaction:

**1 Transaction date**

November 13, 2010

**2 Involved parties**

<b>Purchaser</b>	<b>Big C Supercenter Public Company Limited</b> , a company registered under the laws of Thailand.  Big C is listed in the Bangkok stock exchange under the ticker BIGC.
<b>Sellers</b>	<b>Carrefour Nederland B.V.</b> , a company registered under the laws of The Netherlands,  <b>Mildew B.V.</b> , a company registered under the laws of The Netherlands.
<b>Relationship between the parties</b>	The Company has no relationship with the Sellers, nor with any of the Target Companies.

**3 General Features of Transaction**

<b>Type of Transaction</b>	The Company will purchase, directly or indirectly through acquiring one of the other Target Companies, all of the shares of CenCar, Nava and SSCP.  The Transaction is currently expected to be completed at the very beginning of 2011.
<b>Size of Transaction</b>	The total enterprise value, including the repayment of outstanding loan facilities, is THB 35,450 million.
<b>Criteria to determine size of Transaction</b>	<ol style="list-style-type: none"> <li>1. Comparison of the net asset value of tangible assets of the Target Companies of THB 4,207 million (as of December 31, 2009) to the Company’s net asset value of THB 18,927 million (as of September 30, 2010), resulting in relative valuation of 22.2%.</li> <li>2. Comparison of the net after tax profit of the Target Companies of THB -622 million (for the 12 months ended December 31, 2009) to the Company’s net</li> </ol>

after tax profit of THB 3,164 million (for the 12 months ended September 30, 2010), resulting in a relative valuation of -19.7%.

3. Comparison of the total consideration of THB 35,450 million to the Company's total asset value of THB 33,632 million (as of September 30, 2010), resulting in a relative valuation of 105.4%.

Since the size of the transaction calculated by criteria 3 results in the highest value, the Company will use the result in criteria 3 as the size of the transaction.

Accordingly, the transaction is a Class 4 transaction under the Acquisition Rules, which requires disclosure of the information set forth in this schedule and the convening of a shareholders' meeting to approve the transaction. The Company expects that the SET will not treat the Transaction as a new listing application, based on an applicable exemption for which all criteria are met under Section 24 of the SET Notification on Disclosure dated 29 October 2004.

#### 4 Details of Asset Purchased

##### Shares purchased

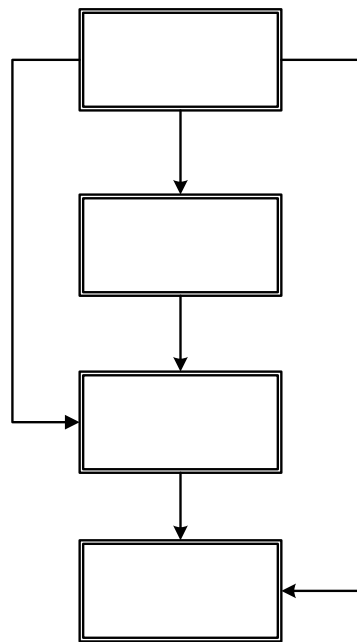
The Company will purchase:

- Nine thousand five hundred (9,500) shares of Nava, representing 100% of its outstanding shares. As of 31/12/2009, Nava had issued and paid-up capital in the amount of 1 million THB.
- Seven hundred ninety-three thousand eight hundred (793,800) shares of SSCP, representing 49% of its outstanding shares. As of 31/12/2009, SSCP had issued and paid-up capital in the amount of 162 million THB and one million six hundred twenty thousand (1,620,000) shares outstanding.
- Three hundred ninety thousand shares of CenCar, representing 39% of its outstanding shares. As of 31/12/2009, CenCar had issued and paid-up capital in the amount of 8,951 million THB and one billion (1,000,000,000) shares outstanding.

As Nava holds 51% of the outstanding shares of SSCP and SSCP holds 61% of the outstanding shares of CenCar, on completion of the Transaction, the Company will hold, directly or indirectly through one of the other Target Companies, all of the shares of CenCar, Nava and SSCP (as shown below).

All of the directors of the Target Companies will resign effective as of completion.

**Structure after completion**



**Shares held before the Transaction by the Company** None

**Proportion of shares held after the Transaction by the Company** 100%

**Business description of CenCar**

CenCar operates in the hypermarket segment of Thai retail distribution.

CenCar operates a network of 42 stores, representing 279 thousand square metres of store selling area.

In addition, CenCar operates 37 shopping centers, representing 150 thousand square metres of gross leasable area.

As of end of February, 2010, CenCar had 7,334 employees, including 6,832 in stores.

**5 Total consideration**

Total consideration (enterprise value) amounts to THB 35,450 million, including the repayment of outstanding loan facilities.

The payment to the Sellers for the shares in the Target Companies will be made on the closing date, in Euros, and the outstanding loan facilities will be repaid on the closing date.

Under certain conditions, a break up fee of Euro 172.4 million (equivalent to THB 7,044 million, at an exchange rate of THB 40.859 per Euro) is payable to the Sellers in the event that the Transaction is not completed on or before March 31, 2011.

## **6 Criteria Applied to Determine the Consideration**

The enterprise value of THB 35,450 million has been agreed upon by the Sellers and the Company, following a competitive auction process conducted by the Sellers and involving several prospective purchasers.

## **7 Expected Benefits**

The Company believes the acquisition of the Target Companies will result in substantial benefits to it and its shareholders:

- A step towards leadership in the attractive Thai hypermarket segment
- Building upon strong network complementarities
- Capitalising on Big C success
- Accelerating the dual retail-property model
- Implementing significant synergies

## **8 Sources of Funds to Finance the Purchase**

The acquisition will be financed out of Big C's existing cash balance resources as well as through debt financing.

## **9 Opinion from the Board of Directors concerning a decision to enter into a transaction**

On November 12, 2010, the Company's Board of Directors unanimously approved the entry into the sale and purchase agreement relating to the transaction.

## **10 Approval of to the Transaction**

Completion of the Transaction will be subject to the approval by 75% of the votes held by shareholders present or represented at an extraordinary general meeting which is currently scheduled to be held on January 5, 2011.

To satisfy the Sellers' demand for certainty of closing irrespective of the result of the general meeting, in the event that the shareholders do not approve the Transaction, then another Thai affiliate of Casino Gurchard - Perrachon will complete the acquisition of the Target Companies.