

Report to the Exchange of the Results of the Sale of Shares
Big C Supercenter Public Company Limited
Date 10 May 2012

1. Information relating to Share Offering

Category of shares offered: New Ordinary Shares
 Number of shares offered: 23,613,426 shares
 Offered to: Specific investors and institutional investors by way of private placement pursuant to the Notification of the Capital Market Supervisory Board No. Tor Jor. 28/2551 re: Application for Permission and Grant of Permission to Offer Newly Issued Shares (as amended), who shall not be connected persons of the company pursuant to the relevant regulations of the Capital Market Supervisory Board and/or the Stock Exchange of Thailand
 Price per share: Baht 176
 Subscription and payment period: 3-9 May 2012

Remark: All of the placees are specific investors and/or institutional investors who are not connected persons of the company. This offering was made pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 28/2551 re: Application for Permission and Grant of Permission to Offer Newly Issued Shares (as amended) in respect of private placement.

2. Results of Sale of Shares

Totally sold out

Partly sold out, with the remaining shares of - shares. The company will deal with the remaining shares as follows:

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3. Details of Sale

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	289	159	-	-	448
Number of shares subscribed	22,938,726	674,700	-	-	23,613,426
Percentage of total shares offered for sale	97.14	2.86	-	-	100

4. Amount of Money received from Sale of Shares

Total amount	Baht	4,155,962,976.00
Less placement commission cost and Registration cost	Baht	116,603,963.33
Net amount received	Baht	4,039,359,012.67

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The company hereby certifies that the information contained herein is true and complete in all respects.



Ms. Rumpa Kumhomreun



Company's Secretary / Vice President, Finance and Accounting
Authorized to sign on behalf of the company