



29 June 2012

Subject: Report on an execution of the agreements for refinancing of the loan

Attention: President
The Stock Exchange of Thailand

We, Big C Supercenter Public Company Limited (the "**Company**"), entered as of December 2010 into a bridge loan agreement with Krung Thai Bank Public Company Limited and TMB Bank Public Company Limited for the purpose of acquiring the shares of Cencar Limited.

According to our previous report to the Stock Exchange of Thailand, the Company had exercised its right under the bridge loan agreement to extend without penalty the maturity of the bridge loan until July 2012, vs. January 2012 initially.

The Company would like to report that on 28 June 2012, it has entered into 2 loan agreements as follows:

1. A loan agreement with Krung Thai Bank Public Company Limited, TMB Bank Public Company Limited and The Bank of Tokyo-Mitsubishi UFJ, Ltd., Bangkok branch, for the amount of up to Baht 27,000 million, the different tranches having maturities between 2 and 7 years; and
2. A loan agreement with The Bank of Tokyo-Mitsubishi UFJ, Ltd., Bangkok branch for the amount of up to Baht 5,000 million with a 5-year term.

The drawdowns of the two loans above will be utilised for a purpose of refinancing the bridge loan in the whole amount within the extended maturity of the bridge loan.

Please be informed accordingly.

Sincerely yours,

A handwritten signature in blue ink, appearing to be "Rumpa Kumhomreun".

Ms. Rumpa Kumhomreun
Vice President, Finance and Accounting
Company Secretary