



27 July 2012

Re: Report on the utilization of the Increased Capital from Private Placement

To: President
The Stock Exchange of Thailand (the SET)

Reference is made to Big C Supercenter Public Company Limited's (the **Company**) capital increase by issuing 23,613,426 newly issued ordinary shares to the specific investors and institutional investors by way of private placement, at the price of Baht 176, totaling Baht 4,155,962,976.

The Company would like to inform that all of the increased capital was utilized according to its objectives as per the details below:

Objectives	Amount (Baht)
Total amount received from the Increased Capital	4,155,962,976.00
Less : Placement commission cost and Registration cost	116,603,963.33
Less : Loan repayment on June 1, 2012	3,520,000,000.00
Less : Loan repayment on July 6, 2012	519,596,012.67
Remaining	-

Please be informed accordingly.

Sincerely yours,

Ms. Rumpa Kumhomreun
Company's Secretary / Vice President, Finance and Accounting
Authorized to sign on behalf of the Company